Worksheet: Construct a Marketing Plan & Budget

	MONTHLY BUDGET												
	Jan.	Feb.	Mar.	Apr.	May	Jun.	Jul.	Aug.	Sep.	Oct.	Nov.	Dec.	Total
Centers of Influence Referrals													
Client Referrals													
Offline Marketing													
Online/Social Media Marketing													
Total													

This worksheet is provided to you courtesy of Wealth Management Marketing.
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